

ELECTRICAL WORKERS LOCAL UNION 159 RETIREMENT PLAN  
2730 DAIRY DRIVE SUITE 101  
MADISON WI 53718  
(608) 276-9111 or (800) 422-2128

Members Name: \_\_\_\_\_

Members Social Security Number: \_\_\_\_\_

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As a participant in the above Plan, you may designate a beneficiary to receive plan benefits in the event of your death.

***Note that if you elect someone other than your spouse as primary beneficiary, your spouse must read and sign the consent in Section B in the presence of either a plan representative or notary public.***

If you are under age 35, your designation of a non-spouse beneficiary becomes invalid on the beginning of the plan year in which you turn age 35. At that time, you must complete a new Beneficiary Designation Form with proper spousal consent in order to continue to name a non-spouse beneficiary under the plan.

I hereby revoke all prior designations of Primary Beneficiaries and Contingent Beneficiaries for my Plan account and designate the following Beneficiaries.

**PRIMARY BENEFICIARY'S NAME**

Beneficiary Name	Relationship	Address	Benefit %
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**CONTINGENT BENEFICIARY NAME**

**(A contingent beneficiary receives the death benefit if the primary beneficiary predeceases you)**

Beneficiary Name	Relationship	Address	Benefit %
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

I (please print your name) \_\_\_\_\_

Understand that to be effective, a beneficiary designation form must be signed by me. Any previous beneficiary designation made by me is hereby revoked.

\_\_\_\_\_  
Participant's Signature

\_\_\_\_\_  
Date

**SECTION B:**

I hereby consent to the designation made by my spouse to have the pre-retirement death benefit paid to the named beneficiary specified in the foregoing election. Further, I hereby acknowledge that I understand:

- (1) that the effect of such designation is to cause my spouse's death benefit to be paid to a beneficiary other than me in the form specified therein;
- (2) that such beneficiary designation is not valid unless I consent to it;
- (3) that my consent is irrevocable unless my spouse revokes the beneficiary designation.

\_\_\_\_\_  
Spouse's Signature

\_\_\_\_\_  
Date

**Witness by Plan Representative:**

This beneficiary designation form was witnessed on \_\_\_\_\_

BY: \_\_\_\_\_ Title: \_\_\_\_\_

**OR**

**Witness by Notary Public:**

State of: \_\_\_\_\_

County of: \_\_\_\_\_

Signed or attested before me on this date \_\_\_\_\_

Signature of Notarial Officer: \_\_\_\_\_

Seal or Stamp of Notarial Officer: